

403(b) PROVIDER LISTING W/FINANCIAL REP INFORMATION			
AUTHORIZED PROVIDERS	EMAIL OR WEB ADDRESS	FINANCIAL REPS	PHONE #
VANGUARD			
Application and enrollment is online.	https://www.vanguard403bservices.com/common/registration/vanguard		
AIG/VALIC	Christina.Apgar@corebridgefinancial.com	Christina Apgar	
NKA: Corebridge Financial		mobile	603-762-1253
		office	603-594-8340
		AIG/VALIC	800-448-2542
	Steven.Potwin@aig.com	Steven Potwin	603-757-3076
FRANKLIN TEMPLETON INVESTMENTS	joe@vtplanners.com	Joseph Little	802-254-0047
	nick.dubois@edwardjones.com	Nick Dubois	802-257-7585
	philip.george@edwardjones.com	Phil George	802-254-5226
	ana.saavedra@edwardjones.com	Ana Saavedra	802-254-5226
	greg.lemieux@edwardjones.com	Gregory Lemieux	802-257-4144
	joseph.lomonaco@edwardjones.com	Joseph Lomonaco	888-660-8435
	tom.mcrae@edwardjones.com	Tom McRae	802-251-0405
	david@twomblywealth.com	David Twombly	
	joshua.roberts@edwardjones.com	Josh Roberts	802-254-8064
EMPOWER (formerly PRUDENTIAL)	susan.kibbe@empower.com	Susan Kibbe	802-579-1364
Sponsored by the VT State Retirement System offering a low cost 403b plan to education in VT			802-391-7229
HORACE MANN LIFE INS CO	tj.kelly@horacemann.com	TJ Kelly	office 603-357-2400 mobile 603-209-0155
SECURITY BENEFIT	robelmes@charter.net	Robert Elmes (Rob)	802-626-8126
	sgordonmacey@baystatefinancial.com	Scott Gordon-Macey (former Metlife rep)	802-254-7756
	patrickfallon@legendequities.com	Stephen Fallon	
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